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The Board of Directors  
Classified Group (Holdings) Limited  
2/F., Cheung Tak Industrial Building  
30 Wong Chuk Hang Road  
Wong Chuk Hang  
Hong Kong

19 September 2023

Our ref: 079893/RI0523/0919

Dear Sirs,

**Classified Group (Holdings) Limited (the “Company”)  
Consent letter**

We refer to the prospectus dated 19 September 2023 (the “Prospectus”) in connection with a proposed rights issue (the “Proposed Rights Issue”), a final proof of which is attached and initialled by us on its front cover for the purpose of identification. Terms and definitions used in this letter have the same meaning as those in the Prospectus.

We hereby consent to the inclusion of (i) our accountants’ report dated 19 September 2023 on the unaudited pro forma financial information of the Group as set out in Appendix II to the Prospectus; and (ii) the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named report being published on the HKEX’s website and the Company’s own website as described in the paragraph headed “DOCUMENTS ON DISPLAY” in Appendix III to the Prospectus.

Yours faithfully,  
BDO Limited



TL/CKM/ww

Encl.

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## THIS PROSPECTUS IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

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If you are in any doubt as to any aspect of this prospectus or as to the action you should take, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Classified Group (Holdings) Limited, you should at once hand the Prospectus Documents to the purchaser or the transferee, or to the licensed securities dealer or registered institution in securities or other agent through whom the sale was effected for transmission to the purchaser or transferee.

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "18. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to this prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong, The Stock Exchange of Hong Kong Limited and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Dealings in the Shares and the Rights Shares in both their nil-paid and fully-paid forms may be settled through CCASS and you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on The Stock Exchange of Hong Kong Limited as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of The Stock Exchange of Hong Kong Limited on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and HKSCC take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance on the whole or any part of the contents of the Prospectus Documents.

Shareholders with registered addresses in any jurisdiction outside Hong Kong or beneficial owners of the Shares who are residents outside Hong Kong should refer to the important information set out in the section headed "Notice" and the paragraph headed "Rights of the Overseas Shareholders (if any)" under the section headed "Letter from the Board" in this prospectus.

The Prospectus Documents are not intended to be registered under the applicable securities legislation of any jurisdiction other than Hong Kong and the distribution of this prospectus into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of this prospectus (including, without limitation, agents, custodians, nominees and trustees) should acquaint themselves with and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction for which the Company will not accept any liability. In particular, subject to certain exceptions as determined by the Company, the Prospectus Documents should not be distributed, forwarded to or transmitted in, into or from any jurisdiction where such release or distribution might be unlawful.

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## Classified Group (Holdings) Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8232)**

### PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON RECORD DATE

Financial adviser to the Company

**MESSIS 大有融資**



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Terms in this cover page have the same meanings as defined in this prospectus.

The latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Wednesday, 4 October 2023. The procedures for acceptance and payment and/or transfer of the Rights Shares are set out on pages 22 to 23 of this prospectus.

It should be noted that the Underwriting Agreement contains provisions entitling the Underwriters by notice in writing to the Company served prior to 4:00 p.m. on Friday, 13 October 2023 to terminate the obligations of the Underwriters thereunder on the occurrence of certain events. Such events are set out in the section headed "Termination of the Underwriting Agreement" of this prospectus. If the Underwriters terminate the Underwriting Agreement, or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed.

It should be noted that the Shares have been dealt in on an ex-rights basis from Monday, 11 September 2023. Dealings in the Rights Shares in the nil-paid form will take place from Thursday, 21 September 2023 to Thursday, 28 September 2023 (both days inclusive). Any person contemplating dealing in the nil-paid Rights Shares during the period from Thursday, 21 September 2023 to Thursday, 28 September 2023 (both days inclusive) will accordingly bear the risk that if the Underwriters terminate the Underwriting Agreement, or the Underwriting Agreement does not become unconditional, the Rights Issue will not proceed. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

19 September 2023